

Hearing Date and Time: June 30, 2009 at 9:45 a.m. (Eastern Time)  
Objection Date and Time: June 25, 2009 at 4:00 p.m. (Eastern Time)

Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11
	:	
GENERAL MOTORS CORP., <i>et al.</i> ,	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF DEBTORS' FIRST OMNIBUS MOTION TO  
REJECT CERTAIN UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY**

PLEASE TAKE NOTICE that the Court will hold a hearing to consider entry of an order granting the relief requested in respect of the following motion, which hearing will be held before the Honorable Robert E. Gerber, United States Bankruptcy Judge, in Room 621 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, on **June 30, 2009 at 9:45 a.m. (Eastern Time)**.

- Debtors' First Omnibus Motion to Reject Certain Unexpired Leases of Nonresidential Real Property (the "**Motion**").

Objections to the Motion must be made in writing, filed with the Court, and served upon the following so as to be actually received not later than **4:00 p.m. (Eastern Time)**

**on Thursday, June 25, 2009** (the “**Objection Deadline**”): (i) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153 (Attn: Harvey R. Miller, Esq., Stephen Karotkin, Esq., and Joseph H. Smolinsky, Esq.); (ii) the Debtors, c/o General Motors Corporation, 300 Renaissance Center, Detroit, Michigan 48265 (Attn: Lawrence S. Buonomo, Esq.); (iii) Cadwalader, Wickersham & Taft LLP, attorneys for the United States Department of Treasury, One World Financial Center, New York, New York 10281 (Attn: John J. Rapisardi, Esq.); (iv) the U.S. Treasury, 1500 Pennsylvania Avenue NW, Room 2312, Washington, D.C. 20220 (Attn: Matthew Feldman, Esq.); (v) Vedder Price, P.C., attorneys for EDC, 1633 Broadway, 47th Floor, New York, New York 10019 (Attn: Michael J. Edelman, Esq. and Michael L. Schein, Esq.); (vi) Kramer Levin Naftalis & Frankel LLP, attorneys for the statutory committee of unsecured creditors, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Kenneth H. Eckstein, Esq. and Thomas Moers Mayer, Esq.); (vii) the UAW, 8000 East Jefferson Avenue, Detroit, Michigan 48214 (Attn: Daniel W. Sherrick, Esq.); (viii) Cleary Gottlieb Steen & Hamilton LLP, attorneys for the UAW, One Liberty Plaza, New York, New York 10006 (Attn: James L. Bromley, Esq.); (xi) Cohen, Weiss and Simon LLP, attorneys for the UAW, 330 W. 42nd Street, New York, New York 10036 (Attn: Babette Ceccotti, Esq.); (xii) the Office of the United States Trustee for the Southern District of New York (Attn: Diana G. Adams, Esq.), 33 Whitehall Street, 21st Floor, New York, New York 10004; and (xiii) the U.S. Attorney’s Office, S.D.N.Y., 86 Chambers Street, Third Floor, New York, New York 10007 (Attn: David S. Jones, Esq. and Matthew L. Schwartz, Esq.).

If no objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Court an order substantially in the form of the proposed order annexed to the Motion, which order shall be submitted and may be

entered with no further notice or opportunity to be heard offered to any party.

Registered users of the Bankruptcy Court's case filing system must electronically file their objections and responses. All other parties in interest must file their objections and responses on a 3.5 inch floppy disk or flash drive, preferably in Portable Document Format (PDF), Microsoft Word or any other Windows-based word processing format (with a hard copy delivered directly to the chambers of the Hon. Robert E. Gerber), in accordance with General Order M-182.

Dated: New York, New York  
June 12, 2009

/s/ Joseph H. Smolinsky

Harvey R. Miller

Stephen Karotkin

Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

Hearing Date and Time: June 30, 2009 at 9:45 a.m. (Eastern Time)  
Objection Date and Time: June 25, 2009 at 4:00 p.m. (Eastern Time)

Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
GENERAL MOTORS CORP., <i>et al.</i> ,	:	09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**DEBTORS' FIRST OMNIBUS MOTION TO  
REJECT CERTAIN UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY**

TO THE HONORABLE ROBERT E. GERBER,  
UNITED STATES BANKRUPTCY JUDGE:

General Motors Corporation (“GM”) and its affiliated debtors, as debtors and  
debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”),  
respectfully represent:

**Relief Requested**

1. Pursuant to section 365(a) of title 11, United States Code (the  
“**Bankruptcy Code**”) and Rules 6006 and 9014 of the Federal Rules of Bankruptcy Procedure  
(the “**Bankruptcy Rules**”), the Debtors request authorization to reject thirty-nine (39)

unexpired leases (the “**Leases**”<sup>1</sup>) and six (6) related subleases (the “**Subleases**”) of real property identified on **Exhibit A** attached hereto, effective as of June 30, 2009.<sup>2</sup> A proposed order is attached hereto as **Exhibit B**.

### **Jurisdiction**

2. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

### **Description of the Leases and Subleases**

3. The Debtors are currently undergoing a comprehensive review of their respective leases to determine which leases to assume and which leases to reject. Because the Debtors are in the process of selling substantially all of their assets and winding down their remaining operations, the Debtors no longer require certain office space and anticipate closing a number of office locations in the immediate future. The Debtors have reviewed the Leases and Subleases that are the subject of this Motion and have determined, in their sound business judgment, that continuing the Leases and Subleases would be burdensome to the Debtors’ estates and would provide no corresponding benefit or value to the Debtors or their estates. Accordingly, the Debtors submit this Motion to reject the Leases and Subleases.

---

<sup>1</sup> Each Lease and Sublease includes any modifications, amendments, addenda, or supplements thereto or restatements thereof.

<sup>2</sup> Copies of individual Leases and Subleases will be made available to any party in interest upon request to the Debtors’ undersigned attorneys. This Motion is without prejudice to the Debtors’ right to claim that any one or all of the Leases and Subleases expired by their own terms or were terminated prior to the effective date of rejection, as the case may be. Moreover, nothing herein shall be deemed an admission that the Leases and Subleases are enforceable obligations of the Debtors, are executory in nature, or that the landlord identified on **Exhibit A** has a valid claim against the Debtors as a result of the rejection requested herein. The terms of the Leases and Subleases described in this Motion are not intended to modify or represent the Debtors’ interpretation of the terms of any Lease or Sublease.

4. The Debtors have vacated or intend to vacate the premises under the Leases on or before June 30, 2009. The Debtors therefore propose that the rejections of the Leases be effective as of June 30, 2009.

5. Under applicable nonbankruptcy law, the Subleases will automatically terminate upon the rejection of the related Leases, but out of an abundance of caution, the Debtors also request authorization to reject the related Subleases. The Debtors therefore propose that the rejections of the related Subleases also be effective as of June 30, 2009.

**Rejection of the Leases and Subleases is Supported By the Debtors' Business Judgment and Should Be Approved By the Court**

6. Section 365(a) of the Bankruptcy Code provides, in pertinent part, that a debtor in possession "subject to the court's approval, may assume or reject any executory contract or unexpired lease of the debtor." *See also NLRB v. Bildisco & Bildisco*, 465 U.S. 513, 521 (1984); *In re Lavigne*, 114 F.3d 379, 386 (2d Cir. 1997). "[T]he purpose behind allowing the assumption or rejection of executory contracts is to permit the trustee or debtor-in-possession to use valuable property of the estate and to 'renounce title to and abandon burdensome property.'" *Orion Pictures Corp. v. Showtime Networks, Inc. (In re Orion Pictures Corp.)*, 4 F.3d 1095, 1098 (2d Cir. 1993), *cert. dismissed*, 511 U.S. 1026 (1994).

7. Courts defer to a debtor's business judgment in rejecting an executory contract or unexpired lease, and upon finding that a debtor has exercised its sound business judgment, approve the rejection under section 365(a) of the Bankruptcy Code. *See Bildisco & Bildisco*, 465 U.S. at 523 (recognizing the "business judgment" standard used to approve rejection of executory contracts and unexpired leases); *Nostas Assocs. v. Costich (In re Klein Sleep Products, Inc.)*, 78 F.3d 18, 25 (2d Cir. 1996) (recognizing the "business judgment" standard used to approve rejection of executory contracts); *In re Minges*, 602 F.2d 38, 42-43 (2d

Cir. 1979) (holding that the “business judgment” test is appropriate for determining when an executory contract can be rejected); *In re G Survivor Corp.*, 171 B.R. 755, 757 (Bankr. S.D.N.Y. 1994), *aff’d*, 187 B.R. 111 (S.D.N.Y. 1995) (approving rejection of license by debtor because such rejection satisfied the “business judgment” test); *In re Child World, Inc.*, 142 B.R. 87, 89 (Bankr. S.D.N.Y. 1992) (stating that a debtor may assume or reject an unexpired lease under § 365(a) in the exercise of its “business judgment”).

8. The Debtors have reviewed the Leases and Subleases and have determined that they are no longer of value or utility to the Debtors or their estates. The Debtors are reducing the number of vehicle sales, service, and marketing zone offices, consolidating offices, and eliminating leases in which there is no GM occupancy. Additionally, the Debtors have determined that the Leases have no marketable value that could be realized by assuming and assigning the Leases to a third party. Accordingly, the Debtors no longer require such space and, in their business judgment, have determined that the Leases and Subleases should be rejected.

9. In addition, section 365(h) of the Bankruptcy Code, which provides protections to lessees when a debtor lessor rejects an unexpired lease of real property, does not afford any protection to subtenant counterparties to the Subleases because applicable nonbankruptcy law “in all jurisdictions provides that a subtenant’s estate depends entirely for its existence and continuation upon the estate created by the prime lease. If the prime lease terminates for any reason, the sublease will immediately fail.” *See* BRENT C. SHAFFER, THE SUBLEASE AND ASSIGNMENT DESKBOOK: LEGAL ISSUES, FORMS, AND DRAFTING TECHNIQUES FOR COMMERCIAL LEASE TRANSFERS 144 (2006) (citing *231 Centre Street Associates v. Post Bros. Service Stations, Inc.*, 252 A.D.2d 406 (N.Y. App. Div. 1998); *Syufy Enterprises v. City of*

*Oakland*, 104 Cal. App. 4th 869 (Cal. Ct. App. 2002), *rehearing denied* (Jan. 21, 2003), *review denied* (Mar. 19, 2003)).

10. In light of the foregoing, the Debtors respectfully request that the Court approve rejection of the Leases and Subleases under section 365(a) of the Bankruptcy Code in the manner requested herein as a sound exercise of their business judgment.

### **Notice**

Notice of this Motion has been provided to (i) the Office of the United States Trustee for the Southern District of New York, (ii) the attorneys for the United States Department of the Treasury, (iii) the attorneys for Export Development Canada, (iv) the attorneys for the agent under GM's prepetition secured term loan agreement, (v) the attorneys for the agent under GM's prepetition amended and restated secured revolving credit agreement, (vi) the attorneys for the statutory committee of unsecured creditors appointed in these chapter 11 cases, (vii) the attorneys for the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America, (viii) the attorneys for the International Union of Electronic, Electrical, Salaried, Machine and Furniture Workers—Communications Workers of America, (ix) the United States Department of Labor, (x) the attorneys for the National Automobile Dealers Association, (xi) the attorneys for the ad hoc bondholders committee, (xii) the U.S. Attorney's Office, S.D.N.Y., (xiii) the counterparties to the Leases and Subleases, and (xiv) all entities that have requested notice in these chapter 11 cases under Bankruptcy Rule 2002. The Debtors submit that, in view of the facts and circumstances, such notice is sufficient and no other or further notice need be provided.

No previous request for the relief sought herein has been made by the Debtors to this or any other Court.



WHEREFORE the Debtors respectfully request entry of an order granting the relief requested herein and such other and further relief as is just.

Dated: New York, New York  
June 12, 2009

/s/ Joseph H. Smolinsky

Harvey R. Miller  
Stephen Karotkin  
Joseph H. Smolinsky

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

**Exhibit A**

**Schedule of Leases and Subleases to be Rejected**

**Hoover, Alabama**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Daniel Meadow Brook 600 Partnership	1200 Corporate Drive, Suite 400 Birmingham, AL 35242-5424	600 Corporate Parkway Hoover, AL 35242	7/31/2009	6/30/2009

**Redwood City, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
350 Marine Pkwy., Gillikin Trade LLC, Lewis Trade LLC, Spiegl Trade LLC, and Welsh Trade LLC	c/o Pollock Financial Group 350 Marine Parkway LLC 150 Portola Road Portola Valley, CA 94028	350 Marine Parkway Redwood City CA 94065	11/14/2009	6/30/2009

**San Francisco, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Platinum Technology, Inc.	1815 South Meyers Road Oakbrook Terrace, IL 60181	475 Brannan Street San Francisco CA 94107	4/1/2010	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
MB600 LLC	c/o Daniel Corporation 3595 Grandview Parkway Suite 400 Birmingham, AL 35243	475 Brannan Street San Francisco CA 94107	7/31/2009	6/30/2009

**San Ramon, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Legacy III SR Crow Canyon LLC	4000 East Third Avenue Suite 600 Foster City, CA 94404	2010 Crow Canyon Place San Ramon, CA 94583	9/30/2009	6/30/2009

**Torrance, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Lomita Partners II, LLC	433 North Camden Drive Suite 820 Beverly Hills, CA 90210	3050 Lomita Boulevard Torrance, CA 90509	12/31/2010	6/30/2009

**West Sacramento, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
R & M Diodati Family Ltd. Partnership	11423 Sunrise Gold Circle Suite 16 Rancho Cordova, CA 95742	3300 Industrial Blvd. West Sacramento CA 95691	10/31/2010	6/30/2009

**Denver, Colorado**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Environmental Testing Corporation	2022 Helena Street Aurora, CO 80011	4750 Kingston Street Denver CO 80239-2587	12/31/2009	6/30/2009
BRCF Stanford Place, LLC	805 East Tuffs Ave. Suite 1310 Denver, CO 80237	8055 East Tufts Avenue Pkwy Denver, CO 80202	11/30/2010	6/30/2009
Swig, Weiler & Arnow Management Co., Inc.	1114 Avenue of the Americas New York, NY 40036  Edward T. Haas Trust, Sydia Haas Long, Trustee 2727 Filbert Street San Francisco, CA 94123	1910 38th Street Denver, CO 80216	12/31/2009	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
National Waterworks, Inc	National Waterworks, Inc c/o Kathryn Williams c/o Holland & Knight, LLP 200 South Orange Ave Orlando, FL 32801	1910 38th Street Denver, CO 80216	10/31/2009	6/30/2009

**Coral Springs, Florida**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
University Centre West III, Ltd.	c/o George Rahael 2900 North University Drive Coral Springs, FL 33065-5083	2700 N. University Dr. Coral Springs FL 33065	3/31/2011	6/30/2009

**Tampa, Florida**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Realty Associates Iowa Corporation	c/o TA Realty Associates 28 State Street, 10th Floor Boston, MA 02190	3030 North Rocky Point Drive Tampa, FL 33607	12/31/2012	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	3030 North Rocky Point Drive Tampa, FL 33607	4/30/2012	6/30/2009

**Anderson, Indiana**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Flagship Enterprise Center, Inc.	Executive Director 2701 Enterprise Drive Suite 100 Anderson, IN 46013	2701 Enterprise Drive Anderson, IN 46013	3/31/2012	6/30/2009

**Indianapolis, Indiana**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Castle Creek Investment Group, LLC	101 North Brand Boulevard Suite 940 Glendale, CA 91203	5975 Castle Creek Parkway Indianapolis, IN 46250	11/30/2012	6/30/2009

**Overland Park, Kansas**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
UCM/SREP - Corporate Woods LLC	FBO UBS Re Security Dept CH17865 Palatine, IL 60055-7865	10800 Farley Overland Park KS 66210	9/30/2009	6/30/2009

**Louisville, Kentucky**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Summit I Partners, Ltd. c/o Corporate Realty Services, Inc.	4350 Brownsboro Road Suite 310 Louisville, KY 40207	4350 Brownsboro Road Louisville, KY 40207	8/31/2012	6/30/2009

**Germantown, Maryland**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
BP 270, LLC c/o Matan Realty, LLP	c/o Michael Jezienicki 20251 Century Boulevard Suite 100 Germantown, MD 20874-1195	20251 Century Blvd Germantown MD 20874	9/30/2011	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	20251 Century Blvd Germantown MD 20874	11/30/2011	6/30/2009

**Foxborough, Massachusetts**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
100/200 Foxborough Blvd. Realty Trust c/o CB Richard Ellis N E Partners	380 Westminster Street Providence, RI 02903	100 Foxborough Blvd. Foxborough, MA 02035	7/31/2010	6/30/2009

**Auburn Hills, Michigan**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	900 North Squirrel Rd. Auburn Hills MI 48236-2784	3/31/2012	6/30/2009

**East Lansing, Michigan**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
Hannah Technology & Research Center	P.O. Box 4218 East Lansing, MI 48826-4218	4660 S Hagadorn Rd. East Lansing, MI 48823	5/31/2012	6/30/2009

**Grand Rapids, Michigan**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
Orchard Vista Properties, LLC	c/o Waters Realty & Development 161 Ottawa Ave Northwest Suite 104 Grand Rapids, MI 49503	3033 Orchard Vista Drive Southeast Grand Rapids MI 49804	11/30/2013	6/30/2009

**Parsippany, New Jersey**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
Maple 6 Campus, LLC c/o Mack-Cali Realty Corporation	343 Thornall Street Edison, NJ 08837	6 Campus Drive Parsippany NJ 08837-2206	7/31/2014	6/30/2009

**Honeoye Falls, New York**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
RL Norton, LLC	c/o Ryan Stoner 21 Norton Street Honeoye Falls, NY 14472	34 Norton Street Honeoye Falls NY 14472	2/28/2010	6/30/2009

**New York, New York**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
BP/CG Center I, LLC c/o Boston Properties Limited Partnership	599 Lexington Avenue Suite 1800 New York, NY 10022	153 East 53rd Street New York, NY 10022	12/31/2019	6/30/2009

**Charlotte, North Carolina**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Hall Building, LLC c/o BCP West, LLC -TR for Such Entity	c/o The Bissell Companies, Inc. 13860 Ballantyne Corporate Place, Suite 300 Charlotte, NC 28277	11006 Rushmore Drive Charlotte, NC 28277	1/31/2012	6/30/2009

**Raleigh, North Carolina**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Center XXXIII, LLC c/o Highwoods Properties, Inc.	3100 Smoketree Court Suite 1100 Raleigh, NC 27604	5510 Six Forks Road Raleigh, NC 27609	7/31/2009	6/30/2009

**Cincinnati, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
OKD Four, Ltd.	55 Tri-County Pkwy. Cincinnati, OH 45246  Target Mgmt. Leasing Inc. 110 Boggs Lake, Suite 244 Cincinnati, OH 45246	155 Tri-County Pkwy. Cincinnati, OH 45246	4/30/2013	6/30/2009

**Copley, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Crystal Pointe, Ltd.	North Pointe Realty, Inc. 5915 Landerbrook Drive Suite 120 Mayfield Hgts., OH 44127	202 Montrose West Blvd. Copley, OH 44321	4/18/2013	6/30/2009

**Maumee, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Home Builders Association of Greater Toledo, Inc.	1911 Indianwood Circle Suite A Maumee, OH 43537	1911 Indianwood Circle Maumee, OH 46250	11/30/2009	6/30/2009

**Warren, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Lewis Land, Ltd.	8031 East Market Street Warren, OH 44484	8009 East Market Street Warren, OH 44484	6/30/2012	6/30/2009

**Cranberry Township, Pennsylvania**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Kessinger/Hunter & Co., as agent for Cranberry Business Park	2600 Grand Avenue Suite 700 Kansas City, MO 64108	3104 Unionville Drive Cranberry Township PA 16319	7/31/2013	6/30/2009

**Erie, Pennsylvania**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
The Prischack Family Partnership	100 State Street Suite B-100 Erie, PA 16507	100 State Street Erie, PA 16507	5/14/2011	6/30/2009



**Wayne, Pennsylvania**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
851 Duportail LP	955 Chesterbrook Boulevard Suite 120 Chesterbrook, PA 19087	851 Duportail Road Wayne, PA 19087	4/30/2010	6/30/2009

**Greenville, South Carolina**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
OZRE Greenville LLC	P.O. Box 533220 Charlotte, NC 28290	300 Executive Center Drive Greenville, SC 29615	10/31/2012	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	300 Executive Center Drive Greenville, SC 29615	9/30/2010	6/30/2009

**Franklin, Tennessee**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Boyle Cool Springs Joint Venture	5110 Maryland Way Suite 330 Brentwood, TN 37027	501 Corporate Drive Franklin, TN 37067	7/31/2010	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	501 Corporate Drive Franklin, TN 37067	7/31/2010	6/30/2009

**Richmond, Virginia**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	10800 Midlothian Turnpike Richmond, VA 23235	9/30/2009	6/30/2009

**Scott Depot, West Virginia**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Keniman Belcher c/o Barbara Belcher	203 Cedar Drive Scott Depot, WV 25560	400-D Prestige Park Scott Depot, WV 25526	7/31/2009	6/30/2009

**Brookfield, Wisconsin**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
CORE Realty Holdings Management, Inc. fbo Brookfield Lakes Tenants in Common	c/o Hammes Co. 18000 W. Sarah Lane, Suite 250 Brookfield, WI 53045	300 North Corporate Drive Brookfield, WI 53045	5/31/2012	6/30/2009

**Grand Chute, Wisconsin**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Grande Market 5601	5735 West Spencer Street Appleton, WI 54914	5601 Grande Market Drive Grand Chute, WI 54913	3/31/2012	6/30/2009

**Middleton, Wisconsin**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Greenway Office Center, LLC c/o T. Wall Properties, LLC	P.O. Box 7700 Madison, WI 53707	1600 Aspen Commons Middleton, WI 53562	5/14/2013	6/30/2009

**Exhibit B**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>GENERAL MOTORS CORP., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	

**Chapter 11 Case No.**

**09-50026 (REG)**

**(Jointly Administered)**

**FIRST OMNIBUS ORDER AUTHORIZING THE DEBTORS TO  
REJECT CERTAIN UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY**

Upon the motion, dated June 12, 2009 (the “**Motion**”), of General Motors Corporation and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to section 365(a) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rules 6006 and 9014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) for authorization to reject certain unexpired leases (the “**Leases**”) and related subleases (the “**Subleases**”) listed on **Annex I** hereto, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York of Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to (i) the Office of the United States Trustee for the Southern District of New York, (ii) the attorneys for the United States Department of the Treasury, (iii) the attorneys for Export Development Canada, (iv) the attorneys for the agent under GM’s prepetition secured term loan agreement, (v) the attorneys for

the agent under GM's prepetition amended and restated secured revolving credit agreement, (vi) the attorneys for the statutory committee of unsecured creditors appointed in these chapter 11 cases, (vii) the attorneys for the International Union, United Automobile, Aerospace and Agricultural Implement Workers of America, (viii) the attorneys for the International Union of Electronic, Electrical, Salaried, Machine and Furniture Workers—Communications Workers of America, (ix) the United States Department of Labor, (x) the attorneys for the National Automobile Dealers Association, (xi) the attorneys for the ad hoc bondholders committee, (xii) the U.S. Attorney's Office, S.D.N.Y., (xiii) all entities that requested notice pursuant to Bankruptcy Rule 2002, and (xiv) the counterparties to the Leases and Subleases, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion (the "**Hearing**"); and upon the record of the Hearing and all of the proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted as provided herein; and it is further

ORDERED that pursuant to section 365(a) of the Bankruptcy Code and Bankruptcy Rules 6006 and 9014, the Debtors are hereby authorized to reject the Leases and Subleases listed on **Annex I** attached hereto, effective as of the respective date requested in the Motion and listed on **Annex I** attached hereto (the "**Rejection Date**"); and it is further

ORDERED that upon service of this Order upon the counterparties to the Leases and Subleases, the Leases and Subleases shall be deemed rejected, effective as of the Rejection Date; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: \_\_\_\_\_, 2009  
New York, New York

---

UNITED STATES BANKRUPTCY JUDGE

**Annex I**

**Schedule of Leases and Subleases to be Rejected**

**Hoover, Alabama**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Daniel Meadow Brook 600 Partnership	1200 Corporate Drive, Suite 400 Birmingham, AL 35242-5424	600 Corporate Parkway Hoover, AL 35242	7/31/2009	6/30/2009

**Redwood City, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
350 Marine Pkwy., Gillikin Trade LLC, Lewis Trade LLC, Spiegl Trade LLC, and Welsh Trade LLC	c/o Pollock Financial Group 350 Marine Parkway LLC 150 Portola Road Portola Valley, CA 94028	350 Marine Parkway Redwood City CA 94065	11/14/2009	6/30/2009

**San Francisco, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Platinum Technology, Inc.	1815 South Meyers Road Oakbrook Terrace, IL 60181	475 Brannan Street San Francisco CA 94107	4/1/2010	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
MB600 LLC	c/o Daniel Corporation 3595 Grandview Parkway Suite 400 Birmingham, AL 35243	475 Brannan Street San Francisco CA 94107	7/31/2009	6/30/2009

**San Ramon, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Legacy III SR Crow Canyon LLC	4000 East Third Avenue Suite 600 Foster City, CA 94404	2010 Crow Canyon Place San Ramon, CA 94583	9/30/2009	6/30/2009

**Torrance, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Lomita Partners II, LLC	433 North Camden Drive Suite 820 Beverly Hills, CA 90210	3050 Lomita Boulevard Torrance, CA 90509	12/31/2010	6/30/2009

**West Sacramento, California**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
R & M Diodati Family Ltd. Partnership	11423 Sunrise Gold Circle Suite 16 Rancho Cordova, CA 95742	3300 Industrial Blvd. West Sacramento CA 95691	10/31/2010	6/30/2009

**Denver, Colorado**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Environmental Testing Corporation	2022 Helena Street Aurora, CO 80011	4750 Kingston Street Denver CO 80239-2587	12/31/2009	6/30/2009
BRCF Stanford Place, LLC	805 East Tuffs Ave. Suite 1310 Denver, CO 80237	8055 East Tufts Avenue Pkwy Denver, CO 80202	11/30/2010	6/30/2009
Swig, Weiler & Arnow Management Co., Inc.	1114 Avenue of the Americas New York, NY 40036  Edward T. Haas Trust, Sydia Haas Long, Trustee 2727 Filbert Street San Francisco, CA 94123	1910 38th Street Denver, CO 80216	12/31/2009	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
National Waterworks, Inc	National Waterworks, Inc c/o Kathryn Williams c/o Holland & Knight, LLP 200 South Orange Ave Orlando, FL 32801	1910 38th Street Denver, CO 80216	10/31/2009	6/30/2009



**Coral Springs, Florida**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
University Centre West III, Ltd.	c/o George Rahael 2900 North University Drive Coral Springs, FL 33065-5083	2700 N. University Dr. Coral Springs FL 33065	3/31/2011	6/30/2009

**Tampa, Florida**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Realty Associates Iowa Corporation	c/o TA Realty Associates 28 State Street, 10th Floor Boston, MA 02190	3030 North Rocky Point Drive Tampa, FL 33607	12/31/2012	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	3030 North Rocky Point Drive Tampa, FL 33607	4/30/2012	6/30/2009

**Anderson, Indiana**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Flagship Enterprise Center, Inc.	Executive Director 2701 Enterprise Drive Suite 100 Anderson, IN 46013	2701 Enterprise Drive Anderson, IN 46013	3/31/2012	6/30/2009

**Indianapolis, Indiana**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Castle Creek Investment Group, LLC	101 North Brand Boulevard Suite 940 Glendale, CA 91203	5975 Castle Creek Parkway Indianapolis, IN 46250	11/30/2012	6/30/2009

**Overland Park, Kansas**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
UCM/SREP - Corporate Woods LLC	FBO UBS Re Security Dept CH17865 Palatine, IL 60055-7865	10800 Farley Overland Park KS 66210	9/30/2009	6/30/2009

**Louisville, Kentucky**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Summit I Partners, Ltd. c/o Corporate Realty Services, Inc.	4350 Brownsboro Road Suite 310 Louisville, KY 40207	4350 Brownsboro Road Louisville, KY 40207	8/31/2012	6/30/2009

**Germantown, Maryland**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
BP 270, LLC c/o Matan Realty, LLP	c/o Michael Jezienicki 20251 Century Boulevard Suite 100 Germantown, MD 20874-1195	20251 Century Blvd Germantown MD 20874	9/30/2011	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	20251 Century Blvd Germantown MD 20874	11/30/2011	6/30/2009

**Foxborough, Massachusetts**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
100/200 Foxborough Blvd. Realty Trust c/o CB Richard Ellis N E Partners	380 Westminster Street Providence, RI 02903	100 Foxborough Blvd. Foxborough, MA 02035	7/31/2010	6/30/2009

**Auburn Hills, Michigan**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	900 North Squirrel Rd. Auburn Hills MI 48236-2784	3/31/2012	6/30/2009

**East Lansing, Michigan**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
Hannah Technology & Research Center	P.O. Box 4218 East Lansing, MI 48826-4218	4660 S Hagadorn Rd. East Lansing, MI 48823	5/31/2012	6/30/2009

**Grand Rapids, Michigan**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
Orchard Vista Properties, LLC	c/o Waters Realty & Development 161 Ottawa Ave Northwest Suite 104 Grand Rapids, MI 49503	3033 Orchard Vista Drive Southeast Grand Rapids MI 49804	11/30/2013	6/30/2009

**Parsippany, New Jersey**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
Maple 6 Campus, LLC c/o Mack-Cali Realty Corporation	343 Thornall Street Edison, NJ 08837	6 Campus Drive Parsippany NJ 08837-2206	7/31/2014	6/30/2009

**Honeoye Falls, New York**

Landlord	Landlord Address	Property Location	Termination Date	Rejection Date
RL Norton, LLC	c/o Ryan Stoner 21 Norton Street Honeoye Falls, NY 14472	34 Norton Street Honeoye Falls NY 14472	2/28/2010	6/30/2009

**New York, New York**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
BP/CG Center I, LLC c/o Boston Properties Limited Partnership	599 Lexington Avenue Suite 1800 New York, NY 10022	153 East 53rd Street New York, NY 10022	12/31/2019	6/30/2009

**Charlotte, North Carolina**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Hall Building, LLC c/o BCP West, LLC -TR for Such Entity	c/o The Bissell Companies, Inc. 13860 Ballantyne Corporate Place, Suite 300 Charlotte, NC 28277	11006 Rushmore Drive Charlotte, NC 28277	1/31/2012	6/30/2009

**Raleigh, North Carolina**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Center XXXIII, LLC c/o Highwoods Properties, Inc.	3100 Smoketree Court Suite 1100 Raleigh, NC 27604	5510 Six Forks Road Raleigh, NC 27609	7/31/2009	6/30/2009

**Cincinnati, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
OKD Four, Ltd.	55 Tri-County Pkwy. Cincinnati, OH 45246  Target Mgmt. Leasing Inc. 110 Boggs Lake, Suite 244 Cincinnati, OH 45246	155 Tri-County Pkwy. Cincinnati, OH 45246	4/30/2013	6/30/2009

**Copley, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Crystal Pointe, Ltd.	North Pointe Realty, Inc. 5915 Landerbrook Drive Suite 120 Mayfield Hgts., OH 44127	202 Montrose West Blvd. Copley, OH 44321	4/18/2013	6/30/2009

**Maumee, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Home Builders Association of Greater Toledo, Inc.	1911 Indianwood Circle Suite A Maumee, OH 43537	1911 Indianwood Circle Maumee, OH 46250	11/30/2009	6/30/2009

**Warren, Ohio**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Lewis Land, Ltd.	8031 East Market Street Warren, OH 44484	8009 East Market Street Warren, OH 44484	6/30/2012	6/30/2009

**Cranberry Township, Pennsylvania**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Kessinger/Hunter & Co., as agent for Cranberry Business Park	2600 Grand Avenue Suite 700 Kansas City, MO 64108	3104 Unionville Drive Cranberry Township PA 16319	7/31/2013	6/30/2009

**Erie, Pennsylvania**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
The Prischack Family Partnership	100 State Street Suite B-100 Erie, PA 16507	100 State Street Erie, PA 16507	5/14/2011	6/30/2009

**Wayne, Pennsylvania**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
851 Duportail LP	955 Chesterbrook Boulevard Suite 120 Chesterbrook, PA 19087	851 Duportail Road Wayne, PA 19087	4/30/2010	6/30/2009

**Greenville, South Carolina**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
OZRE Greenville LLC	P.O. Box 533220 Charlotte, NC 28290	300 Executive Center Drive Greenville, SC 29615	10/31/2012	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	300 Executive Center Drive Greenville, SC 29615	9/30/2010	6/30/2009

**Franklin, Tennessee**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Boyle Cool Springs Joint Venture	5110 Maryland Way Suite 330 Brentwood, TN 37027	501 Corporate Drive Franklin, TN 37067	7/31/2010	6/30/2009
<b>Subtenant</b>	<b>Subtenant Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	501 Corporate Drive Franklin, TN 37067	7/31/2010	6/30/2009

**Richmond, Virginia**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
GMAC, LLC	200 Renaissance Center P.O. Box 200 Detroit, MI 48265	10800 Midlothian Turnpike Richmond, VA 23235	9/30/2009	6/30/2009

**Scott Depot, West Virginia**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Keniman Belcher c/o Barbara Belcher	203 Cedar Drive Scott Depot, WV 25560	400-D Prestige Park Scott Depot, WV 25526	7/31/2009	6/30/2009

**Brookfield, Wisconsin**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
CORE Realty Holdings Management, Inc. fbo Brookfield Lakes Tenants in Common	c/o Hammes Co. 18000 W. Sarah Lane, Suite 250 Brookfield, WI 53045	300 North Corporate Drive Brookfield, WI 53045	5/31/2012	6/30/2009

**Grand Chute, Wisconsin**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Grande Market 5601	5735 West Spencer Street Appleton, WI 54914	5601 Grande Market Drive Grand Chute, WI 54913	3/31/2012	6/30/2009

**Middleton, Wisconsin**

<b>Landlord</b>	<b>Landlord Address</b>	<b>Property Location</b>	<b>Termination Date</b>	<b>Rejection Date</b>
Greenway Office Center, LLC c/o T. Wall Properties, LLC	P.O. Box 7700 Madison, WI 53707	1600 Aspen Commons Middleton, WI 53562	5/14/2013	6/30/2009